<table>
<thead>
<tr>
<th>Plant commissioned</th>
<th>1952</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stand size</td>
<td>140 830 m²</td>
</tr>
<tr>
<td>Area under roof</td>
<td>85 208 m²</td>
</tr>
</tbody>
</table>

**Total Employees (permanent) excl temps & contractors**

<table>
<thead>
<tr>
<th>Year</th>
<th>Employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011 (Aug)</td>
<td>789</td>
</tr>
<tr>
<td>2010 (Nov)</td>
<td>806</td>
</tr>
<tr>
<td>2009 (May)</td>
<td>871</td>
</tr>
<tr>
<td>2008 (May)</td>
<td>837</td>
</tr>
<tr>
<td>2007 (May)</td>
<td>830</td>
</tr>
<tr>
<td>2006 (May)</td>
<td>915</td>
</tr>
</tbody>
</table>

**Production lines**

- **Coil Shear**: 3
- **Printing & Coating**: 15
- **Food can Components**: 32
- **Food can Assembly**: 8
- **Diversified Components**: 44
- **Diversified Assembly**: 12

**Production Volume**

- **2011**: 3 bn units

**Organised labour**

- 2 recognised unions (Numsa, Solidarity)
DivFood: Production Facilities & Customers

Major customers:
- Tiger Brands
- Langeberg & Ashton Foods
- Oceana
- Nestle
- Rhodes Foods
- Reckitt Benckiser
- Giants
- Bull Brand
- SC Johnson
- Sara Lee
- Unilever

Two piece cans in Bevcan Rosslyn & Epping
Food Cans

KOO Butter Beans

Lucky Star Pilchards Hot Chilli

Food Cans

Nampak DivFood packaging excellence
Shaped Aerosol Cans
Promotional Tinware
Other General Products
## Metal Packaging Market

<table>
<thead>
<tr>
<th>Major Categories</th>
<th>Nampak</th>
<th>Local Competition</th>
<th>Imports</th>
</tr>
</thead>
<tbody>
<tr>
<td>2 Piece Food</td>
<td>100%</td>
<td>0%</td>
<td>0%</td>
</tr>
<tr>
<td>3 Piece Food</td>
<td>75%</td>
<td>15%</td>
<td>10%</td>
</tr>
<tr>
<td>Tinplate Aerosols</td>
<td>82%</td>
<td>0%</td>
<td>18%</td>
</tr>
<tr>
<td>Aluminium Aerosols</td>
<td>62%</td>
<td>0%</td>
<td>38%</td>
</tr>
<tr>
<td>Paint</td>
<td>70%</td>
<td>30%</td>
<td>0%</td>
</tr>
<tr>
<td>Polish</td>
<td>95%</td>
<td>5%</td>
<td>0%</td>
</tr>
<tr>
<td>Fuels &amp; Lubes</td>
<td>100%</td>
<td>0%</td>
<td>0%</td>
</tr>
</tbody>
</table>
DivFood: Key Strengths

- High barriers to entry
- R&D support
- Capacity and size, with diversity of range
- Technologically advanced
- 2-piece can format (integrity and cost)
Growth Opportunities

- **Grow in new markets:**
  - Monobloc Aerosols
  - 2-piece cans (vegetable, fish, and possibly fruit )
  - Components for own cans and exports

- **Expand to rest of Africa (short-term) and other chosen areas (medium-term)**
Major Projects

• Done:
  – Monobloc aerosols line 4
  – Billhoefer coating lines
  – Two piece food can line

• Underway:
  – 73mm food end line
  – 5 colour printing line
  – Monobloc aerosol line 5
END O MAT PROJECT
END O MAT Line
PRINTING MODERNISATION PROJECT
Old plate making equipment. Film to operate is becoming obsolete. Quality at risk.

New CtP technology
Printing Line

Old printing technology

The multi colour printing line
Old Technology relies on the printer for colour control and quality.

New technology is automated and computer controlled ensuring quality.
MONOBLOC AEROSOL PROJECT
5th Monobloc Aerosol Can Manufacturing Line
Thank you