Nampak Closures
Overview

• Metal Closures Cape Town
• Plastic Closures Durban
• Laminate Tubes Johannesburg
Metal Closures

- Roll on Pilfer Proof Closures (Aluminium)
  - Wine
    - Cork Replacement
  - Spirits
  - Major Customers
    - Distell
    - Douglas Green
    - Several Wineries
  - Recent Investments
    - Side Printer
    - Closure Line specifically for wine screw caps
      - Capacity
      - Material Savings
Metal Closures

- Twist Off Closures (Tinplate)
  - Closures for wide mouth Food Jars
  - Markets
    - Baby food
    - Vegetables
    - Peanut Butter
    - Jam
  - Major Customer
    - Tiger Brands
  - Competition
    - Imports by Massilly
  - Technical License agreement
    - Silgan White Cap
Plastic Closures

- CSD & Water Closures
  - Closures for PET bottles
  - New investment (18 months)
  - Long term contracts
  - Major Customers
    - ABI
    - CC Fortune
    - Valpre
    - Coca Cola
    - Pepsi
    - Nestle Waters
- Bericap License
- Capacity 700m
- Opportunities
  - Exports into Africa
  - Manufacturing cells in African Countries
Plastic Closures

- **Sports Caps**
  - Bericap License
  - Portola License
  - 80%+ Market Share
  - Markets
    - Energy Drinks
    - Ice Tea
    - Fruit Juices
    - Table Water

- **Dairy Closure**
  - Portola License
  - Support for Liquid Strategy
    - System Supplier
      - Bottle
      - Cap
      - Filling Equipment

**Customers**
- Tiger Beverages
- Energade
- Coke PowerAde
- Clover
- Several Smaller Bottlers
• Laminate Tubes
  • Market
    • Dental Care
  • Customers
    • GSK
      • Strategic Customer/partner
    • Colgate
      • Complement Self Manufacture
    • Unilever
      • Potential Customer (New Entrant)
  • Plant
    • New Premises
    • Specialised Focus Plant
THANK YOU